



OKA CORPORATION BHD (519941-H)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 6,803,000 NEW ORDINARY SHARES OF RM1.00 EACH AND OFFER FOR SALE OF 11,297,000 ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE/OFFER PRICE OF RM1.80 PER SHARE PAYABLE IN FULL UPON APPLICATION COMPRISING :-

- (1) 1,500,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- (2) 2,000,000 ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF OKA CORPORATION BHD AND ITS SUBSIDIARIES;
- (3) 2,600,000 ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT; AND
- (4) 12,000,000 ORDINARY SHARES OF RM1.00 EACH TO BUMIPUTRA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE



Adviser, Managing Underwriter and Placement Agent

AM Arab-Malaysian Merchant Bank Berhad

(23742-V) (Licensed Merchant Bank)
(A Member of the Arab-Malaysian Banking Group)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF



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